

→ Monthly Tinplate Price

July 2008



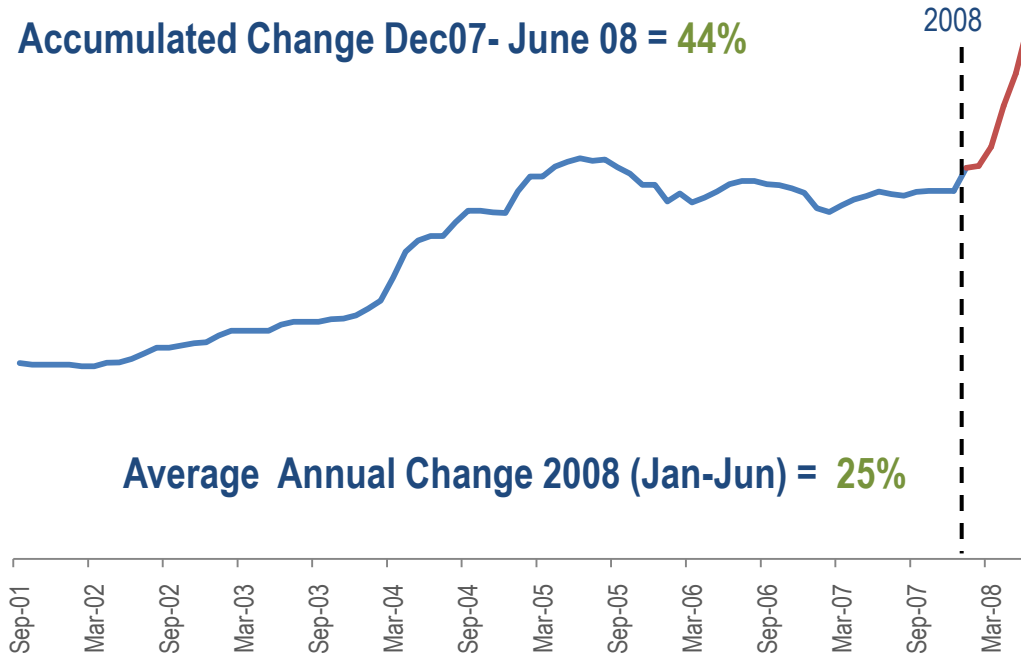
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Global Tinplate export continues to rise sharply.

Global Tinplate Export Price Index * (2003 = 100)

Accumulated Change Dec07- June 08 = 44%

Average Annual Change 2008 (Jan-Jun) = 25%



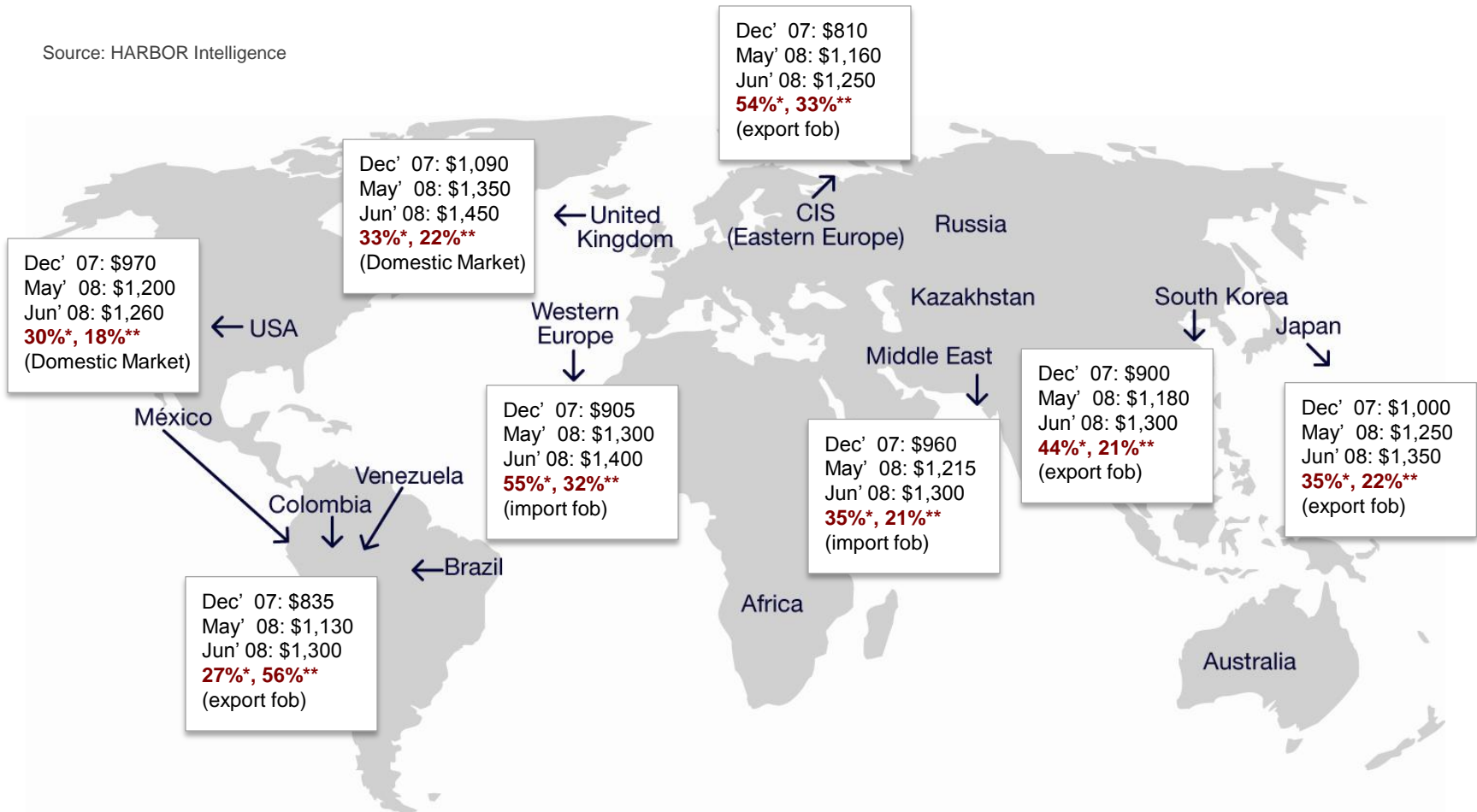
- The average tinplate export price increased **10%** in June with respect to May of this year.
- Historical high hot and cold rolled prices are not only adding pressure to tinplate prices but also are limiting its production, as mills are less willing to produce it due to less profitable margins.

Source: HARBOR intelligence

* The index includes the spot price of weighted export prices for Europe, Mexico, Venezuela, Colombia, Brazil, Japan, South Korea and the CIS.

Tinplate Prices World Price Map

Source: HARBOR Intelligence



GLOSSARY

export fob (port of departure, loading charge and stowage on ship)
Domestic market (delivered on border, optional tax payment, Not delivered on buyer's facilities.)

Spot market average transaction price in dollars per metric ton For 0.21 mm sheet.

* % change compared to December 2007
 ** % of average annual change.

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